



ELYSEE

DEVELOPMENT CORP.

TSXV: **ELC** | FRA: **QLDN**

www.elyseedevelopment.com

October 2023

FORWARD LOOKING STATEMENT

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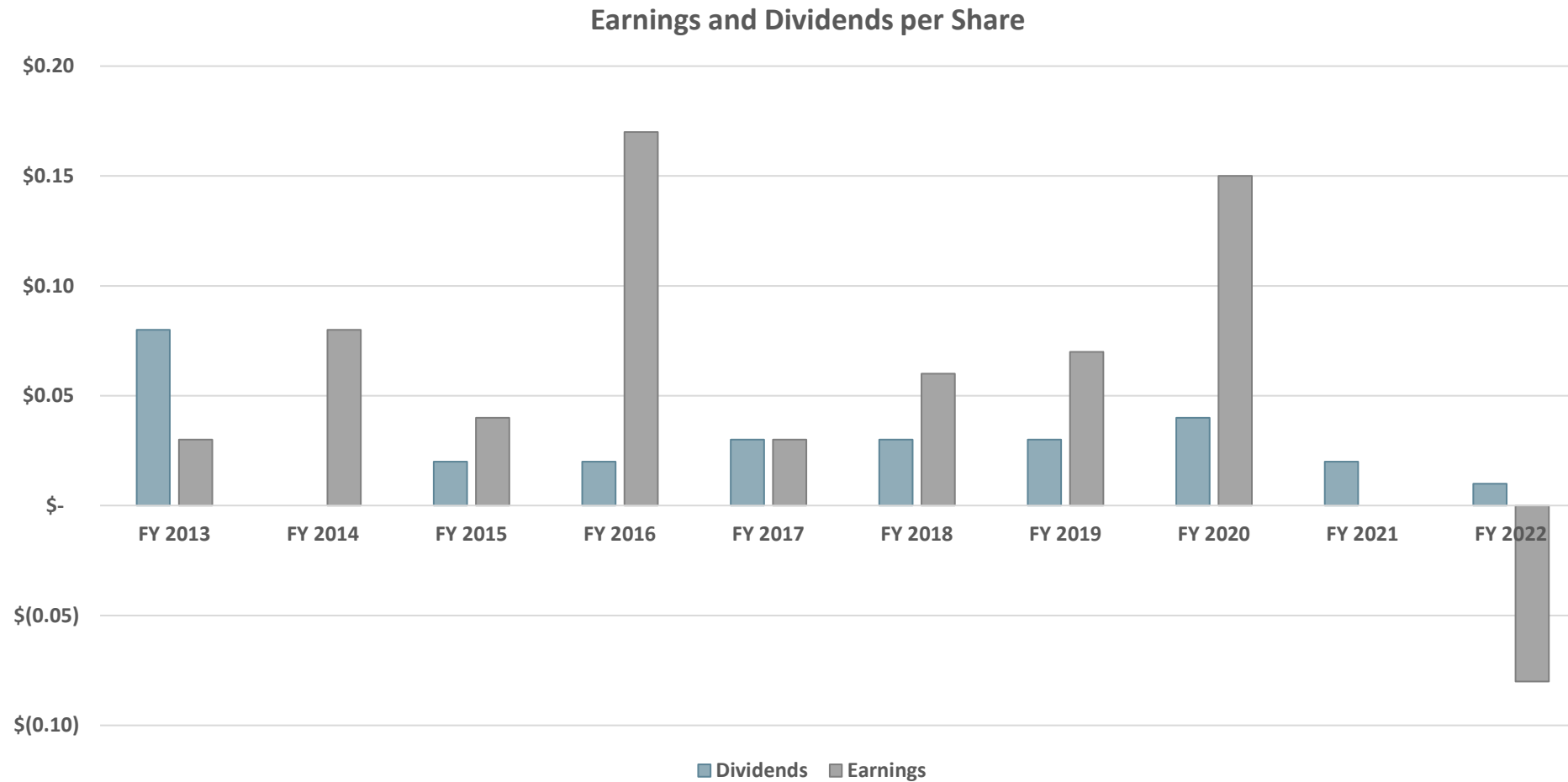
NON-IFRS MEASURES

Elysee Development discloses in this Presentation a number of financial measures that are presented using methodologies other than IFRS, including earnings per share (“EPS”), dividend yield and net asset value (“NAV”). Elysee Development uses these measures in managing its business, including performance measurement, and believes it is helpful to readers to supplement their overall understanding of Elysee Development’s business. These measures should not be considered a substitute for similar financial measures calculated in accordance with IFRS. Elysee Development cautions that these non-IFRS measures may differ materially from calculations disclosed by other business.

WHAT IS ELYSEE DEVELOPMENT CORP.?

- »» A diversified investment company specializing in natural resource companies.
- »» Focus on mining and exploration companies. Gold, silver, copper, energy metals.
- »» Access to significant deal flow not open to all investors.
Investments include private placements, convertible debentures and private equity
- »» Has a track record of success in creating significant shareholder value and returning capital to shareholders
- »» Paying dividends since 2013.

A TRACK RECORD OF Profitability & Dividend Growth

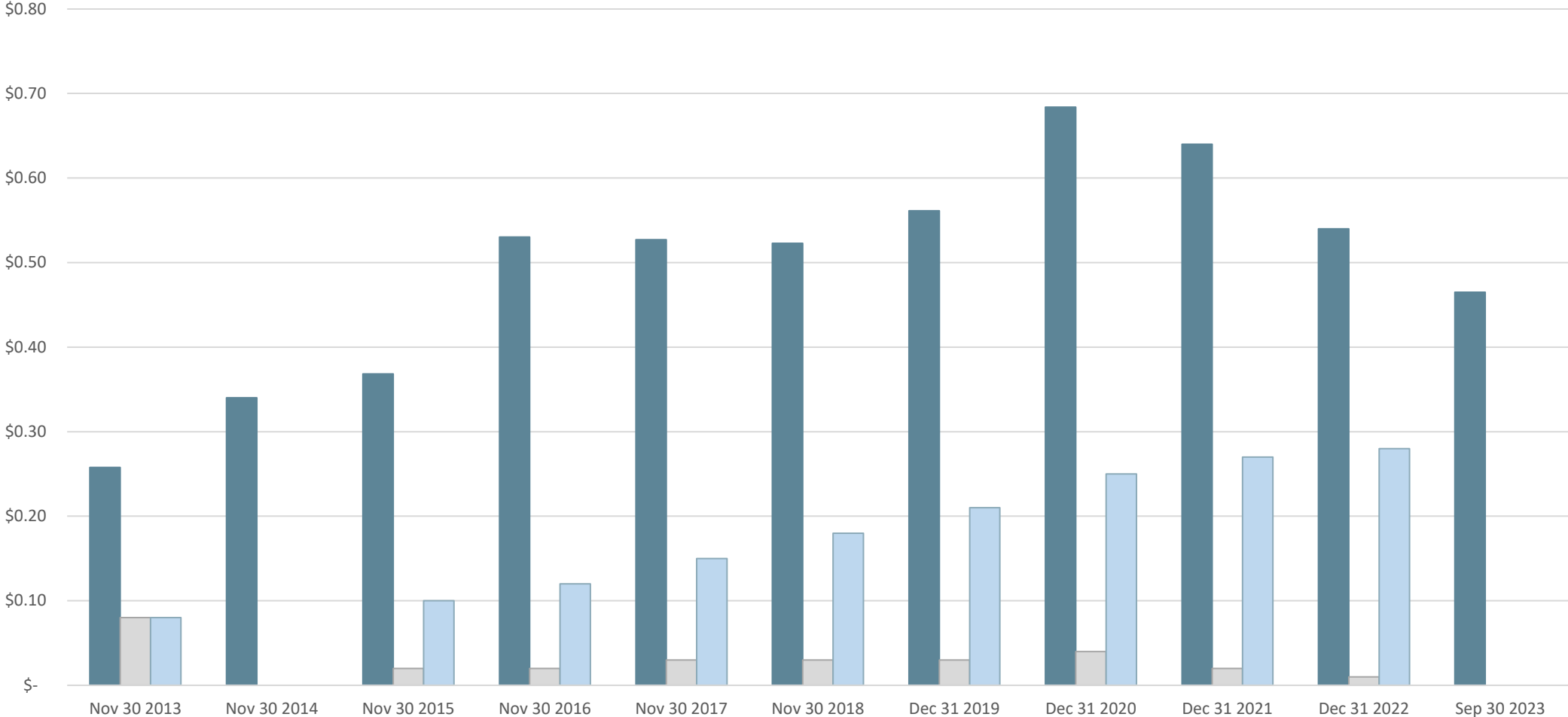


**Paid a total of \$0.28 per share in dividends
since 2013**

INCREASED

Shareholder Value

■ NAV ■ Dividend Payment ■ Dividend Accumulative





FORMULA FOR SUCCESS



»» Experienced management with extensive industry experience and contacts



»» We are in regular contact with our major investments, monitoring performance



»» We are flexible due to our size and can respond rapidly to opportunities.



»» High percentage of insider ownership in excess of 20%: management's interests are aligned with shareholders

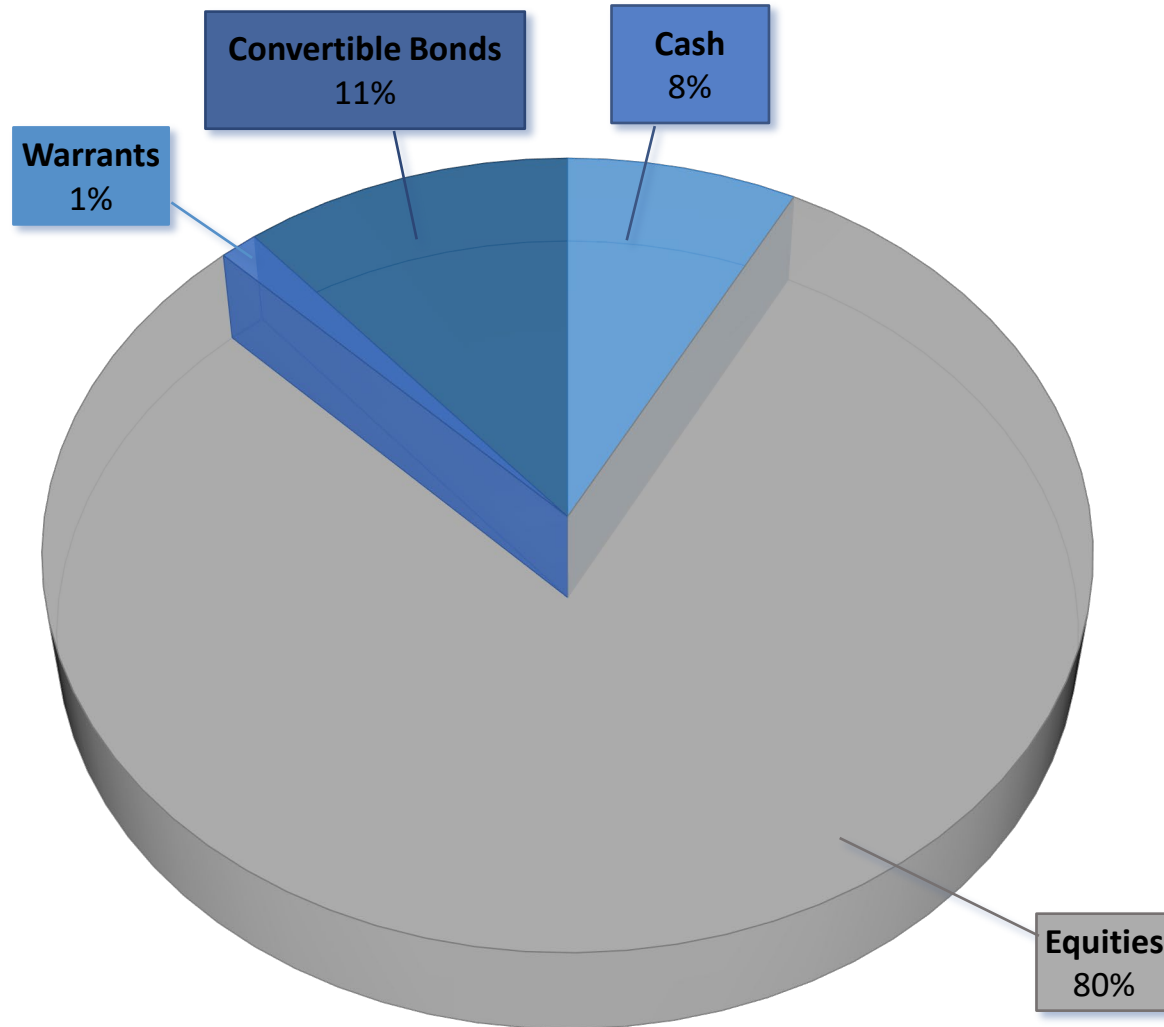


»» Low cash operating costs.



»» Paid dividends to shareholders since December 2013

ALLOCATION of Investments



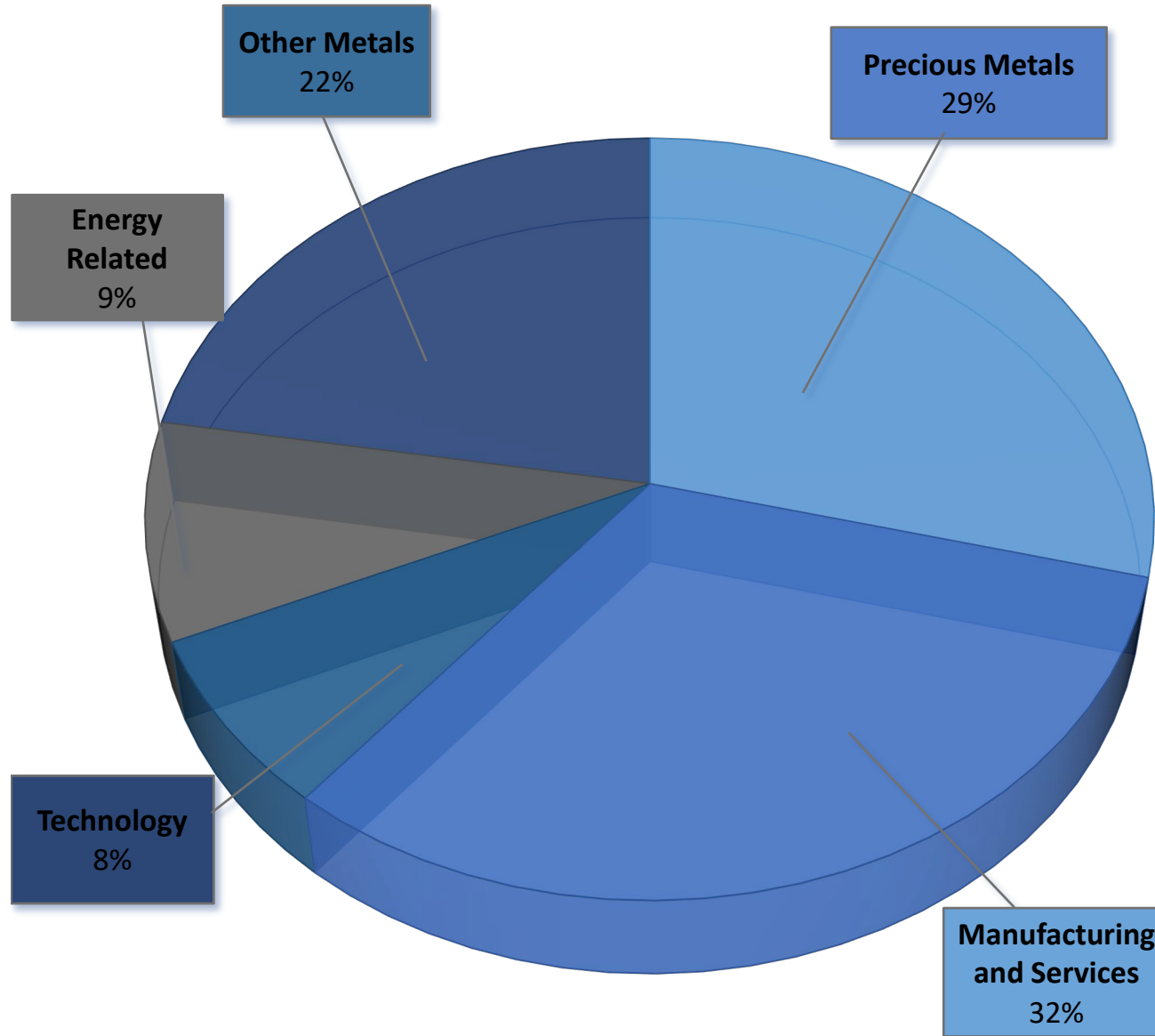
Portfolio as of September 30, 2023

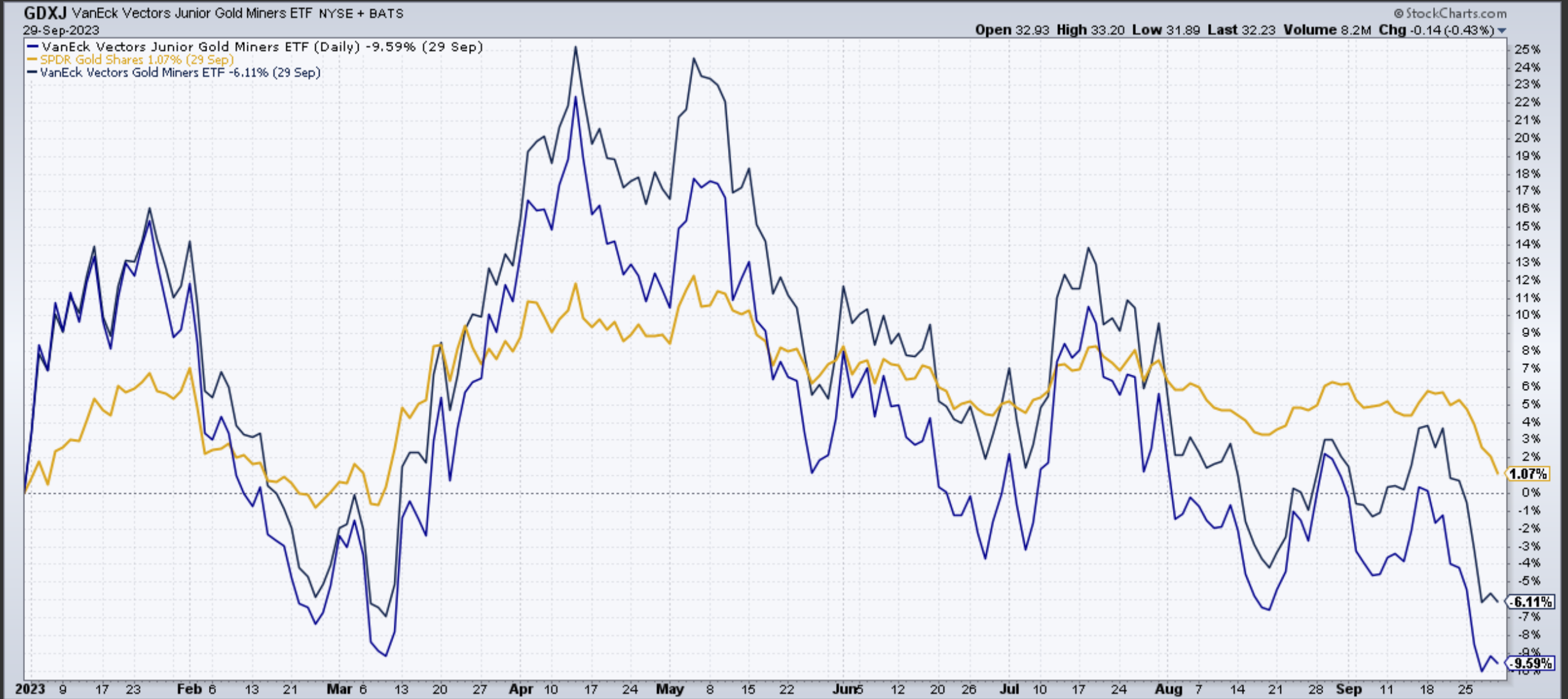
Cash and Equivalents	\$1.0 Million
Equities	\$10.5 Million
Warrants	\$0.2 Million
Convertible Bonds	\$1.5 Million
	<hr/>
	\$13.2 Million

Net Asset Value (NAV) per Share: **\$0.465**

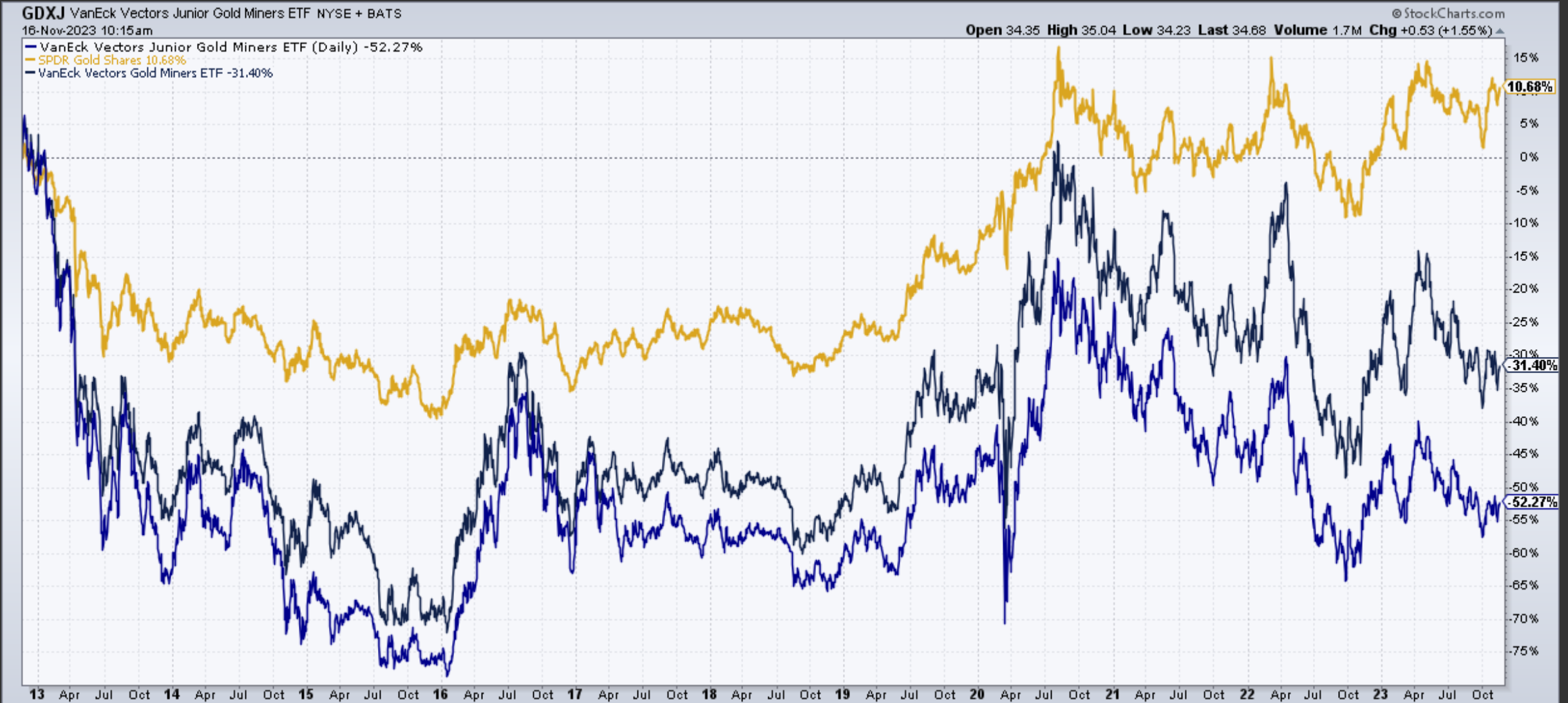
INVESTMENTS by Sector

(as of September 30, 2023)





PERFORMANCE OF BENCHMARKS SINCE 2013



TOP 5 EQUITY INVESTMENTS

1  **US VANADIUM** LLC.

2  **ARIZONA SONORAN**
COPPER COMPANY TSX: ASCU

3  **Dundee**
PRECIOUS METALS TSX: DPM

4  **Green Impact**
Partners TSX.V: GIP

5 **HUBBAY**
Minerals Inc. TSX: HBM

PRIVATE EQUITY INVESTMENTS

 **US VANADIUM**

US Vanadium LLC. processes industrial waste material into the highest-purity vanadium products in the world. USV is developing into a supplier of vanadium electrolyte for vanadium based redox flow batteries.

 **CARECRU**

CareCru is an AI-driven growth platform for dental practices & groups and the creator of Donna™, a virtual dental practice automated front office assistant.

 **BIOAEGIS**
THERAPEUTICS

BioAegis is a clinical stage company focused on developing therapies for infectious, inflammatory & generative diseases plasma gelsolin technology & therapeutics.

 **BakerSCI**
BAKER STREET SCIENTIFIC

BakerSCI technology works within the operational structure of any organization. It is data agnostic, dynamic and powerful due to unbiased and biased processing capabilities, making it useful for any industry at any time.

US VANADIUM

www.usvanadium.com

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»» Private equity investment of US\$2.1 Million.

Expanding production of high purity vanadium products in two integrated processing facilities in Arkansas, U.S

- »»
- A global leader in high-purity V₂O₅ and ultra-high-purity Vanadium Redox Flow Battery electrolyte.
 - US Government strongly supporting domestic buildout of grid-level Vanadium Redox Flow Battery infrastructure.

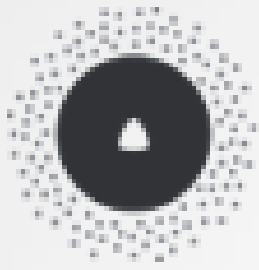


»» Recent announcements of:

- ✓ Vanadium industry veteran Vincent Rocco joins as VP Sales & Marketing
- ✓ Ramping up production of V₂O₅ and of ultra-high purity electrolyte for Vanadium Redox Flow Batteries
- ✓ Signing of largest long term offtake agreement for electrolyte outside China with Austrian-based Enerox which sells CellCube VRFB batteries
- ✓ Securing long term supply of feedstock to fuel a ramp-up to full production capacity.
- ✓ Significant interest of potential partners

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»» BakerSCI is recasting the level of information used to make common and complex decisions. Their relevance-driven big data technology identifies and connects known and previously unknown big data associations across time, industries and sources. This is dynamic, actionable intelligence you can use to act with confidence on the issues that impact economies, time and human lives.



»» Priority to process deep data with a focus on healthcare and military intelligence.



»» Conservative Valuation

**Martin
Burian**
CPA, CA

**Guido
Cloetens**

**Gaston
Reymenants**

**Thibaut
Lepouttre**

CHAIRMAN & DIRECTOR

- 30+ years of experience in finance & investment banking, is an independent member of the board of several public companies & holds the designation ICD.D from the Institute of Corporate Directors.
- He is currently Managing Director, Investment Banking at RCI Capital Group

PRESIDENT & CEO

- Certified investment advisor (EHSAL Brussels) with a degree in Corporate Finance, Investment and financial statement analysis (ULB)
- Director of several public and private companies.
- Over 30 years of experience in wealth management and institutional investing

DIRECTOR

- Graduated from the Universities of Brussels, Leuven & Antwerp in Economics, Industrial Marketing, International Law, and Foreign Languages
- 20+ years with Falconbridge International in various managerial positions & was part of the joint venture with Norilsk Kombinat. Serves as a director of Global Energy Metals and Greenbridge Resources Ltd.

DIRECTOR

- Has been researching & analyzing mining companies since 2008 when he founded Caesars Report, the 1st English mining website in Continental Europe
- Has a Bachelor of Law degree from the University of Leuven, Belgium and 2 master degrees in economics
- 15+ years in the mining sector & has served as a Technical Advisor to Elysee since May 2022

The logo for ELYSEE Development Corp. features the word "ELYSEE" in a bold, black, sans-serif font. The letter "E" is stylized with three horizontal blue bars. Below the word is a solid blue horizontal line.

DEVELOPMENT CORP.

CAPITALIZATION

September 30, 2023

Shares Issued:	28,640,113 shares
Options:	1,850,000 options
Warrants:	(none)
Fully-Diluted:	30,490,113 shares

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DEVELOPMENT CORP.

SUMMARY



Experienced management with a track record of performance



High level of management ownership
+20%



Exposure to private equity investments



Diversified investment portfolio leading to less volatility



Consistent dividend paying company for past 10 years



ELYSEE

DEVELOPMENT CORP.

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