

**ELYSEE**

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**DEVELOPMENT CORP.**

TSX.V: ELC



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## Experienced Management

- **Guido Cloetens, Chairman and Chief Executive Officer**

- Certified investment advisor (EHSAL Brussels) with a degree in Corporate Finance, Investment and financial statement analysis (ULB).
- Over 27 years of experience in wealth management and institutional investing,

- **Stuart Rogers, President**

- President and founder of West Oak Capital Group, a privately held investment banking firm specializing in the early stage financing of resource and technology projects in North America since 1990.
- Chief Financial Officer of TerraX Minerals Inc.

- **Gaston Reymenants, Director**

- Over 20 years with Falconbridge International in various managerial positions and was part of the joint venture with Norilsk Kombinat.
- Currently serves as a director of InCoR Technologies Ltd., Blue Waters Engineering bvba and Global Energy Metals Corp.

- **Martin Burian, CPA, CA, CBV, Director**

- Managing Director, Investment Banking at Haywood Securities Inc. from 2010 until May 2013
- President of Bolder Investment Partners from 2009 until its merger with Haywood Securities in 2010.
- Obtained his Chartered Accountant and Chartered Business Valuator while at KPMG LLP where he advised on mergers, acquisitions and divestitures.



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## **Welcome to Elysee Development Corp.**

A diversified investment and venture capital firm with a focus on high growth public companies in the natural resource and technology sector .

- Net earnings for the 6 months ended May 31, 2018 of \$999,250 (\$0.05 per share).
- Interim dividend of \$0.01 per share paid on August 3 2018.
- Dividends of \$0.03 per share declared and paid for fiscal 2017.
- Dividend of \$0.02 per share declared and paid for fiscal 2016
- Dividend of \$0.02 per share declared and paid for fiscal 2015
- A Special Cash Distribution of \$.08 per share paid to shareholders in 2013.
- 2.3 million shares have been bought back through a share buy-back program since 2013.
- Net Assets increased to \$12.2 Million (\$0.56 per share) as of May 31, 2018.
- No debt.

**The Opportunity – Trading at a 36% discount to Market Value**

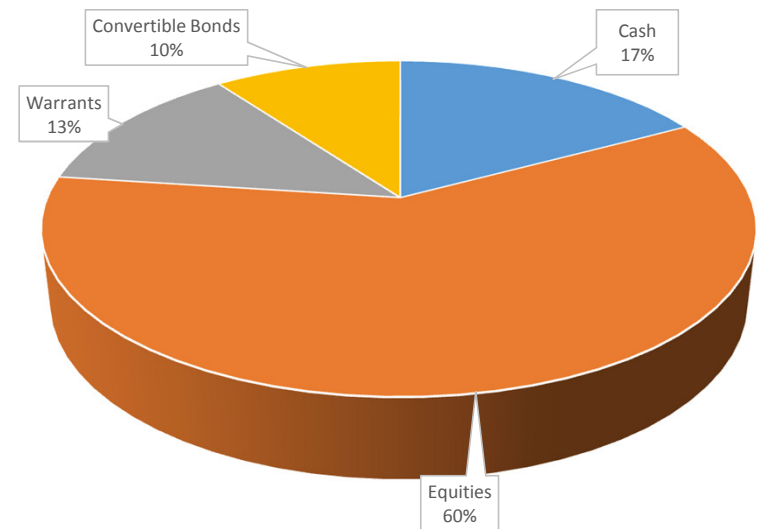


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## Portfolio as of May 31, 2018:

Cash and Equivalents	\$ 2.1 Million
Equities	\$ 7.3 Million
Warrants	\$ 1.6 Million
Convertible Bonds	<u>\$ 1.2 Million</u>
	\$ 12.2 Million

Net Asset Value (NAV) per Share: **\$0.56/Share**

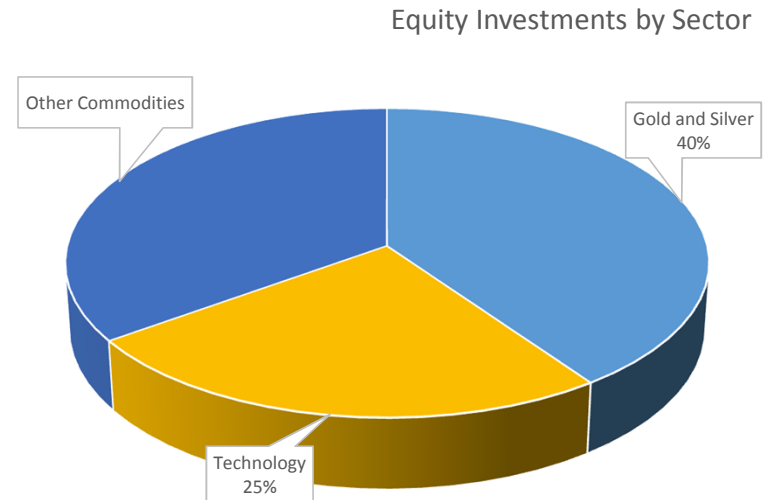


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## Investments by Sector – May 31, 2018

Technology	\$ 2.5 Million
Other Commodities	\$ 3.5 Million
Gold and Silver	<u>\$ 4.0 Million</u>
	\$ 10.0 Million





## Our Top Five Investments

- Kirkland Lake Gold Ltd. [www.klgold.com](http://www.klgold.com) TSX: KL
- Largo Resources Ltd. [www.largoresources.com](http://www.largoresources.com) TSX: LGO
- Polymet Mining Corp. [www.polymetmining.com](http://www.polymetmining.com) TSX: POM
- RavenQuest BioMed Inc. [www.rqbglobal.com.com](http://www.rqbglobal.com.com) CSE: RQB
- Terrax Minerals Inc. [www.terraxminerals.com](http://www.terraxminerals.com) TSX.V: TXR



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### **Our Formula for Success**

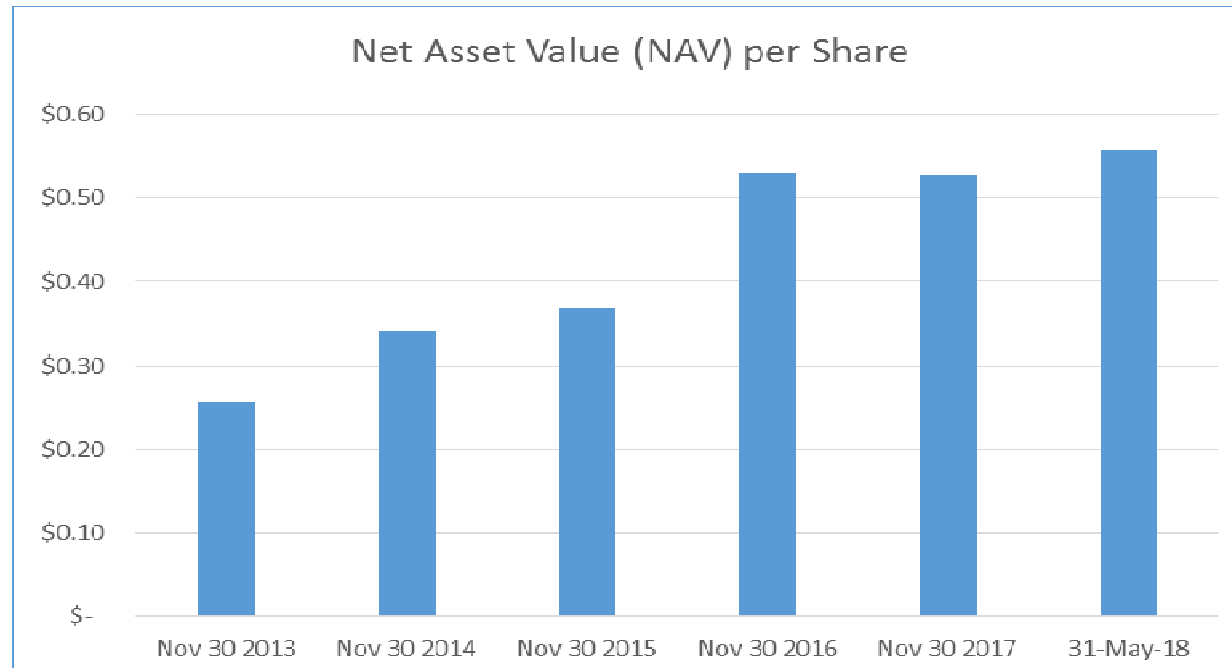
- Experienced Management with extensive industry experience and contacts
- Access to investment opportunities that are not marketed to the average investor or institution.
- We are in regular contact with management of our major investments, monitoring performance.
- We are pro-active investors. We actively source out exceptional opportunities.
- We are flexible due to our size and can respond rapidly to opportunities.
- High percentage of insider ownership (30%) - management's interests aligns with shareholders
- Low fixed operating costs - less than \$300,000 per year
- Annualized return of 32% from 2013 (including dividends) as of May 31 2018.





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### Increased Shareholder Value

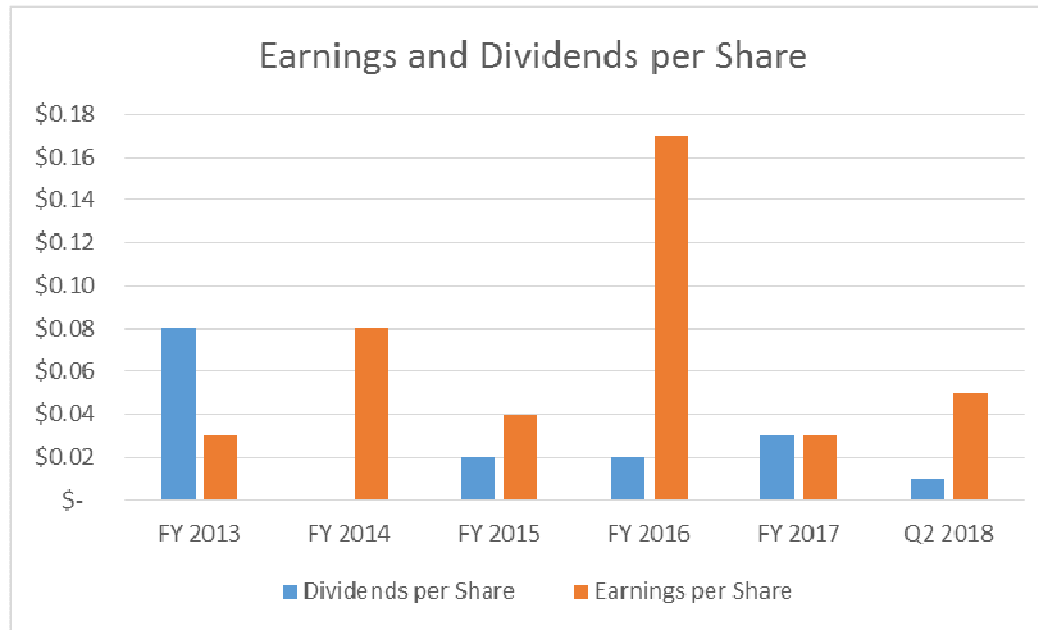


Annualized return of 32%, inclusive of dividends paid of \$.07 per share



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### A Track Record of Profitability and Dividend Growth



Five consecutive years of profitability, with \$0.15 per share paid to shareholders during the period.

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## **Capitalization – July 31, 2018**

Shares Issued: 21,842,474 shares

Options:

400,000 @ \$0.30 per share to August 3, 2019

575,000 @ \$0.305 per share to July 7, 2020

650,000 @ \$0.33 per share to February 27, 2021

Warrants:

Nil

Fully-Diluted: 23,467,474 shares